

HOWE BARNES IS PLEASED TO ANNOUNCE OUR RECENT FINANCING TRANSACTION

Howe Barnes acted as co-manager in the fully registered offering of
Common Stock for MB Financial, Inc.

September 2009

\$201,250,000



Chicago, Illinois

12,578,125 Shares

\$16.00 Per Share

MB Financial, Inc. ("MBFI") is a financial holding company whose primary market is the Chicago metropolitan area. It currently operates 88 banking offices through its bank subsidiary, MB Financial Bank, N.A., including a total of 14 banking offices recently acquired in the Corus Bank and InBank FDIC assisted transactions. MBFI also has one banking office in the city of Philadelphia, Pennsylvania. MBFI concentrates on serving middle-market businesses, leasing companies, and their respective owners. Through MBFI's acquisition program and careful selection of officers and employees, it has positioned itself to take a leading role in these attractive niche markets.

MBFI intends to use the proceed for general corporate purposes including supporting growth at its subsidiary bank, funding acquisitions, repaying debt, or repaying its Series A Preferred Stock ("TARP").

Financial Highlights (\$000)*

Total Assets	\$ 8,402,065	Book Value per Share	\$ 23.23
Total Loans	6,438,189	Tangible Book Value per Share	\$ 11.99
Total Deposits	6,233,525	Year-to-Date ROAA	-0.54%
Total Equity	1,049,383	Year-to-Date ROAE	-4.48%

*Financials as of or for the six months ended June 30, 2009

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